

AUO CORPORATION AND SUBSIDIARIES
Consolidated Condensed Statements of Comprehensive Income
For the Three Months Ended September 30, 2025 and 2024 and June 30, 2025
(Expressed in Millions of New Taiwan Dollars (NTD) except for per share amounts and shares outstanding)

	3Q25		2Q25		3Q24		YoY%
	NTD	%	NTD	NTD	QoQ%		
Net Sales	69,908	100.0	69,237	77,748	1.0	(10.1)	
Cost of Goods Sold	63,218	90.4	59,875	69,294	5.6	(3.8)	
Gross Profit (Loss)	6,690	9.6	9,362	8,454	(28.5)	(0.9)	
Operating Expenses	8,496	12.2	7,858	8,764	8.1	(3.1)	
Operating Profit(Loss)	(1,806)	(2.6)	1,504	(310)	-	(482.9)	
Net Non-operating Income(Expenses)	738	1.1	630	(285)	17.2	-	
Profit(Loss) before Income Tax	(1,068)	(1.5)	2,133	(595)	-	(79.6)	
Income Tax Benefit(Expense)	(29)	(0.0)	(229)	(328)	(87.1)	(91.0)	
Net Profit(Loss)	(1,098)	(1.6)	1,904	(923)	-	(18.9)	
Other Comprehensive Income(Loss)	1,341	1.9	(7,012)	1,091	-	22.9	
Total Comprehensive Income(Loss)	243	0.3	(5,107)	168	-	45.2	
Net Profit(Loss) Attributable to:							
Owners of Company	(1,280)	(1.8)	1,948	(926)	-	(38.3)	
Non-Controlling Interests	183	0.3	(44)	3	-	7,086.7	
Net Profit(Loss)	(1,098)	(1.6)	1,904	(923)	-	(18.9)	
Total Comprehensive Income(Loss) Attributable to:							
Owners of Company	(87)	(0.1)	(4,705)	109	98.1	-	
Non-Controlling Interests	331	0.5	(403)	59	-	459.7	
Total Comprehensive Income(Loss)	243	0.3	(5,107)	168	-	45.2	
Basic Earnings Per Share	(0.17)		0.26	(0.12)			
Weighted-Average Shares Outstanding ('M)	7,547		7,547	7,668			

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			Nine Months 2024	
	NTD	%	NTD	YoY%
Net Sales	211,246	100.0	211,553	(0.1)
Cost of Goods Sold	186,416	88.2	192,783	(3.3)
Gross Profit(Loss)	24,830	11.8	18,770	32.3
Operating Expenses	23,992	11.4	23,913	0.3
Operating Profit(Loss)	838	0.4	(5,143)	-
Net Non-operating Income(Expenses)	4,714			

AUO CORPORATION AND SUBSIDIARIES

Consolidated Condensed Balance Sheets

September 30, 2025 and 2024

(Expressed in Millions of New Taiwan Dollars (NTD))

ASSETS	September 30, 2025		September 30, 2024		YoY	
	NTD	%	NTD	%	NTD	%
Cash and Cash Equivalents	55,839	14.7	63,284	16.2	(7,445)	(11.8)
Notes & Accounts Receivables	30,222	7.9	31,279	8.0	(1,057)	(3.4)
Other Current Financial Assets	7,272	1.9	4,400	1.1	2,872	65.3
Inventories	35,816	9.4	33,521	8.6	2,296	6.8
Other Current Assets		1.2	4,372	1.1	305	7.0
Total Current Assets	133,826	35.2	136,856	35.0	(3,030)	(2.2)
Long-term Investments	23,387	6.1	27,447	7.0	(4,060)	(14.8)
Net Fixed Assets	162,185		168,888	43.2	(6,703)	(4.0)
Capitalized Contract Cost	10,244	2.7	8,910	2.3	1,334	15.0
Right-of-use Assets	9,147	2.4	9,913	2.5	(766)	(7.7)
Other Non-Current Assets	44,824	11.0	38,966	10.0	2,958	7.6
Total Non-Current Assets	246,888	64.8	254,124	65.0	(7,237)	(2.8)
Total Assets	380,714	100.0	390,980	100.0	(10,267)	(2.6)
LIABILITIES						
Short-term Borrowings	6,994	1.8	733	0.2	6,261	854.1
Notes & Accounts Payable	51,484	13.5	56,511	14.5	(5,027)	(8.9)
Current Financial Liabilities	21,869	5.7	8,950	2.3	12,919	144.3
Accrued Expense & Other Current Liabilities	98	0.0	67	0.0	30	45.2
Machinery and Equipment Payable	34,656	9.1	34,115	8.7	541	1.6
Total Current Liabilities	3,372	0.9	3,866	1.0	(494)	(12.8)
Long-term Borrowings	118,472	31.1	104,242	26.7	14,230	13.7
Other Non-Current Liabilities	88,317	23.2	106,010	27.1	(17,694)	(16.7)
Total Non-Current Liabilities	17,123	4.5	23,773	6.1	(6,650)	(28.0)
Total Liabilities	105,440	27.7	129,783	33.2	(24,343)	(18.8)
EQUITY						
Common Stock	223,912	58.8	234,025	59.9	(10,113)	(4.3)
Capital Surplus	75,471	19.8	76,994	19.7	(1,523)	(2.0)
Retained Earnings	45,958	12.1	48,246	12.3	(2,288)	(4.7)
Other Equity	8,503	2.2	27,011	6.9	4,878	18.1
Non-Controlling Interests	(5,783)	(1.5)	(1,347)	(0.3)	(4,436)	(329.3)
Total Equity	0	0.0	(240)	(0.1)	240	100.0
Total Liabilities & Equity	9,266	2.4	6,292	1.6	2,975	47.3
Total Equity	156,802	41.2	156,955	40.1	(153)	(0.1)
Total Liabilities & Equity	380,714	100.0	390,980	100.0	(10,267)	(2.6)

AUO CORPORATION AND SUBSIDIARIES
Consolidated Condensed Cash Flow Statements
For the Period Ended September 30, 2025 and 2024
(Expressed in Millions of New Taiwan Dollars (NTD))

	Nine Months 2025	Nine Months 2024
	NTD	NTD
Cash Flow from Operating Activities:		
Profit(Loss) before Income Taxes	5,552	(3,624)
Depreciation & Amortization	22,296	18,956
Share of Profit of Equity-Accounted Investees	196	(178)
Changes in Working Capital	(15,337)	(6,556)
Changes in Others	(4,504)	(1,346)
Net Cash Provided by (Used in) Operating Activities	8,202	14,362
Cash Flow from Investing Activities:		
Acquisitions of Financial Assets Measured at Fair Value	(49)	0
Disposals of Financial Assets Measured at Fair Value	289	0
Acquisitions of Financial Assets Measured at Amortized Cost	(441)	(493)
Disposals of Financial Assets Measured at Amortized Cost	757	391
Disposals of Equity-Accounted Investees	0	4,218
Acquisitions of Property, Plant and Equipment	(14,415)	(19,636)
	0	2,554
Net Cash Inflow(Outflow) Arising from Acquisition of Subsidiaries	1,717	(13,066)
Changes in Others	3,408	(1,034)
Net Cash Provided by (Used in) Investing Activities	(8,735)	(27,066)
Cash Flow from Financing Activities:		
Increase(Decrease) in Short-term Borrowings	2,068	402
Increase(Decrease) in Long-term Borrowings	(7,279)	(2,448)
Repayment of Convertible Bonds	0	(369)
Payment of Lease Liabilities	(598)	(566)
Cash Distribution from Capital Surplus	(2,300)	(6,901)
Repurchase of Treasury Shares	(1,824)	0
Changes in Others	(19)	(144)
Net Cash Provided by (Used in) Financing Activities	(9,954)	(10,026)
Effect of Exchange Rate Changes on Cash and Cash Equivalents	(2,121)	2,044
Net Increase(Decrease) in Cash and Cash Equivalents	(2,607)	(20,685)
Cash and Cash Equivalents at Beginning of Period	68,447	83,969
Cash and Cash Equivalents at End of Period	55,839	63,284

